



Broadleaf Partners Named Manager of the Decade by PSN



Broadleaf Partners of Hudson, Ohio has been named U.S. Growth Manager of the Decade on the prestigious and highly anticipated PSN Top Guns list. The list, published by Zephyr, identifies best-in-class accounts, managed accounts and managed ETF strategies.

The PSN Top Guns list is one of the most important references for investors and asset managers in North America.

About The Broadleaf Growth Equity Portfolio

The Broadleaf Growth Equity Portfolio comprises roughly thirty individual equity securities, catering to investors inclined towards a growth-oriented investment approach within their overall portfolio allocation.

Employing a distinctive proprietary investment strategy, the portfolio integrates macroeconomic perspectives with thorough analysis of individual companies' fundamentals. Its primary objective is to outperform the S&P 500 index over a typical market cycle spanning three to five years.

Disclosures

The complete list of PSN Top Guns and an overview of the methodology can be located at <https://psn.fi.informais.com/>. Registration is required.

The Manager of the Decade rating was announced on February 21, 2025 and is based on the gross returns of the Broadleaf Growth Equity Portfolio composite for the ten-year period ending on December 31, 2024. Broadleaf Partners did not compensate Zephyr to achieve its ranking but did pay Zephyr a licensing fee to use its logo. Only firms that submitted PSN investment manager questionnaires were eligible for the award.



Due to market risk and uncertainties, actual events, results or performance may differ materially from that reflected or contemplated in such forward-looking statements. The information provided is not intended to be, and should not be construed as, investment, legal or tax advice. Nothing contained herein should be construed as a recommendation or endorsement to buy or sell any security, investment or portfolio allocation.

Any characteristics included are for illustrative purposes and accordingly, no assumptions or comparisons should be made based upon these ratios. Statistics/charts and other information presented may be based upon third-party sources that are deemed reliable; however, Broadleaf Partners does not guarantee its accuracy or completeness. As with any investments, there are risks to be considered. Past performance is no indication of future results. All material is provided for informational purposes only and there is no guarantee that any opinions expressed herein will be valid beyond the date of this communication.

